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PLANNING AND DEVELOPMENT COMMISSION REPORT

8 April 2024, FIDE Council



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SUMMARY

- ❖ **Funding Report 2024: status as of 28 March 2024)**
- ❖ **Revised Funding Evaluation process**
- ❖ **Capacity Building series**
- ❖ **Development level – data and calculation criteria review**



FUNDING REPORT 2024



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PDC 2024

Approved requests (as of 1 April 2024)



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BENEFICIARY	AMOUNT	TOTAL for groups
Continent: ACC	40000 euro	42000 euro
Continent: ECZ	2000 euro	
Commission: EDU	5000 euro	5000 euro
Federations: SLE	1500 euro	6500 euro
Federations: GHA	5000 euro	

REVISED FUNDING EVALUATION PROCESS



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Fedfunding process improvement



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Increased visibility on funding



- Over time: from a *single year* approach to *full history*
 - 360°: incl. available sources of funding (open aid package, veterans...)
- *Google Sheets* database

Increased connection with federations



- Pitch meetings to discuss the proposed projects with requesters
- Kept *NextCloud* as a repository for requests and evaluation documents

Implement visual management



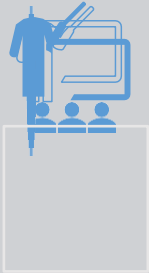
- Kanban process for Fed Funding on a *Miro Board*

Fedfunding process improvement



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Challenges



- Manual work: 3 technical environments without automation
- Tracking: complicated to follow when projects are expected to finish
- Reporting: low number of reports received in respect of the published deadlines

The key process steps remain the same



- Application / Pitch meeting / Evaluation / Payment / Execution / Reporting

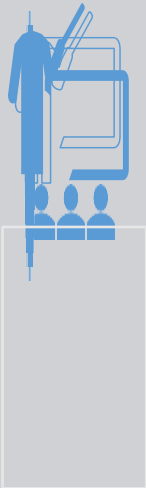
Fedfunding process improvement



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Their implementation evolves for a better automation

- Visual Management migrated from Miro to Google Sheets = database automation:
 - ❖ no more need for double inputs
 - ❖ visual hints on deadlines
 - ❖ many more *Service Level* data available
- NextCloud remains as a document repository only (applications, reports, archiving of decisions) while the evaluation process is migrated to Google Sheets, with better formalised documents available for accounts & audit



Fedfunding process improvement



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Expected benefits:

- Better follow-up of requests at any stage (evaluation and execution)
- Enabler to publish more « live » funding information on the PDC website

CAPACITY BUILDING SERIES



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PDC Capacity Building Series – concept Introducing a series of Capacity Building modules for chess leaders/administrators who need/wish to reinforce their skills – was introduced by PDC at the end of 2023 at the FIDE Congress 2023.

- ❑ 45' modules: short and focused;
- ❑ On Tuesday every 6-8 weeks: a recurring touch point with PDC;
- ❑ A mix of theory and practical illustrations, so that you better project yourself into the covered topic;
- ❑ Stay connected with the community even after the sessions



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4 Capacity Building series, involving experienced professionals (mix of theory and practice) with inclusive and quality approach, were already organized since December 2023:

Project Planning

Laurent Freyd / Kema Goryaeva

Budgeting

Laurent Freyd / Kema Goryaeva

Sabina De San Vicente

Role of a Rating Officer

Theodoros Tzorbatzoglou

Organizing a chess event



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Project Planning



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Concepts of project planning



Approach of non-experienced project managers



Tools for pragmatic approach of projects



Case study: chess federation's project



Questions and Answers

Budgeting



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Concepts of budgeting



Monitoring and controlling the budget



Communication and reporting



Case study: chess federation budgeting



Questions and tips on budgeting

Role of Rating officer



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Regulations and registration of players



Rating regulations



Policy on rating and title



Players', arbiters', organizers' title regulations



Transfer regulations

Organising a chess event



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Planning an event



Budgeting an event



Implementation of an event



Monitoring, evaluating, controlling and reviewing



Questions and answers

2 Capacity Building series are planned for April 10th:

Strategic Planning

Concept, mission, vision and value

Strategic and action Plan

SWOT analysis

Raising the capital

Funds of a chess federation

A chess federation source of funds

Sources of Funds



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DEVELOPMENT LEVELS DATA AND CALCULATION CRITERIA REVIEW



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Current status



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On February 27th a survey was send to National Federations in order to obtain their inputs about the project.



36 National Federations answered.



PDC will invite National Federations whom got development fund in 2023 to complete the survey (if they didn't in the first call) in order to get more feedback.



Thank you!



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